# PATIENT INFORMATION SHEET



Today's Date	Clinic Locat	ion: $\square$ Cal	lier Dallas 🗌 Callie	r Richardson	Received By	
Check here if patient is a U	JT Dallas e	mployee o	r student, or a fami	ily member	of an employee or	student.
		Pat	tient Information			
Patient Last Name			Patient First Nam	ie		Middle Initial
atient Date of Birth Preferred Name *Optional*			Primary Care or Referring Provider			
Home Address Apt #		Apt #	1. Home Phone			
City		State	Zip Code 2. Mobile Phone			
Preferred Language	Translator Y	<b>Required</b>	Sign Language	3. Work Pho	one (optional)	
Email Address (Please print)					<b>Gender</b> □ Male □ Female	
Ethinicity Not Hispanic or Latino	Hispani	c or Latino	☐ Decline to Sp	ecify	Gender Indentity	
Race (please select)	ack or Afric	an Americar	n 🗌 Asian		☐ Male ☐ Female	$\square$ Other
				Transgender		
☐ Decline to Specify ☐ Other					Decline to Answe	r
Marital Status		Driver's Lic	ense Number		Driver's License S	State
	Other					
Emergency Contact Name (1) Emergency Co			Contact Phone Num	ontact Phone Number (1) Relationship to Patient (1)		atient (1)
Emergency Contact Name (2) Emergency Co			Contact Phone Num	entact Phone Number (2) Relationship to Patient (2)		atient (2)
	•	• .	ot need to complete tient (under 18 years)	•		
Last Name				First Name		
Date of Birth Gende	er	Mobile Phone Alterna		Alternate Phone		
Responsible Party Address or <i>Check</i>	chere if sam	ne as patien	t			•
City/State/Zip				Relationship	to Patient	
Please tell us how you heard ab		Center:	Please le	et us know v	who we can thank ;	for the referral.
☐ My primary care doctor ☐ My	ENT					
☐ Internet ☐ Social Media ☐ Friend/Family						
☐ Other						
		For	Internal Use Only			
☐ Patient Portal Web Enabled ☐ PSAC Activation			,			



CALLIER CENTER DALLAS 1966 INWOOD ROAD DALLAS, TEXAS 75235 972.883.3030 CALLIER CENTER RICHARDSON 2895 FACILITIES WAY RICHARDSON, TEXAS 75080 972.883,3630

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# **AUDIOLOGY CASE HISTORY UPDATE**

Date:	<u> </u>	CCCI	D#
Patient Name:	D	ate of Birth:	Age:
Person completing this form:		Relationship to	patient:
Have there been any signif trauma, disease or illness,	icant changes to your (or patient' allergies, etc.)?	s) medical history (e	e.g., surgeries, head/neck
	eable changes to your (or patient' earing loss, dizziness, ear pain, e		
Do you (or patient) have an changes in your hearing or	y new occupational, social, or ed balance?	ucational concerns	that may be related to
Current healthcare provider	r(s):		
Provider Name	Specialty or Primary Care	Telephone	City
Current Medications:			
Medication Name	Purpose		

(03/2017)



### **AUTHORIZATION TO RELEASE RECORDS**

Please complete this form in its entirety to have information disclosed from UT Dallas/Callier Center to another provider or requestor.

UT Dallas/Callier Center will not condition treatment, payment, enrollment or eligibility for benefits based on the completion of this form.

PATIENT NAME	DOB	DATE	
STREET ADDRESS	CITY	ST	ZIP
HOME PHONE	CELL PHONE		
I hereby authorize the UT Dallas/Callier Center to use and/o	r disclose my Protected Health	Information (PHI).	
I UNDERSTAND THE INFORMATION REQUESTED WILL BE RELEASED TO:			
PHYSICIAN/PRIMARY CARE:			
CONTACT INFORMATION:			
PHYSICIAN/ENT:			
CONTACT INFORMATION:			
CURRENT SPEECH-LANGUAGE PATHOLOGIST:			
CONTACT INFORMATION:			
☐ Department Of State Health Services (DSHS)/Texas Earl	y Hearing Detection and Inter	vention Program (1	TEHDI)
Regional Day School Program for The Deaf (RDSPD):			
☐ Educational Resource Center on Deafness (ERCOD)/Tex	as School for The Deaf (TSD)		
Department of Assistive and Rehabilitative Services (DARS)/Early Childhood Intervention (ECI)			
EARLY INTERVENTION SPECIALIST:			
PARENT SUPPORT GROUP: Texas Hands and Voices/Gu	ide by Your Side		
LOCAL SCHOOL SYSTEM (ISD):			
ADDITIONAL RECIPIENTS			
NAME OF PERSON(S) OR ORGANIZATION(S)		RELATIONSHIP TO PATIENT	
ADDRESS	СІТУ	ST	ZIP
TELEPHONE	FAX		1
NAME OF PERSON(S) OF ORGANIZATION	<b>'</b>	DEL 47101:0:0:0 7	
NAME OF PERSON(S) OR ORGANIZATION(S)		RELATIONSHIP TO PATIENT	
ADDRESS	CITY	ST	ZIP
TELEPHONE	FAX		
INFORMATION TO BE RELEASED (check all that apply and include ti	me period or date of service):		
Audiology records	Speech-Languag	ge Pathology record	ls
Otology records	Telephone cons	ultation	
Tinnitus records	Other		
I UNDERSTAND THAT THE INFORMATION IS TO BE RELEASED FOR THE FO	LLOWING PURPOSE (check all that ap	ply):	
Personal	Legal proceeding	gs	
☐ Meet Insurance/Third Party Payor Requirements	Guide diagnosis	i	
☐ Determine appropriate interventions/services	Program placen	nent	
SSI/Insurance Eligibility	Other		



#### PATIENT ACKNOWLEDGEMENT

- I understand that the records used and disclosed pursuant to this authorization may include information relating to: Acquired
  Immunodeficiency Syndrome (AIDS) or Human Immunodeficiency Virus (HIV) infection; history of drug or alcohol abuse; mental or
  behavioral health or psychiatric care; and/or other sensitive information.
- I understand that to the extent any recipient of this information, as identified above, is not a "covered entity" under the Federal or Texas privacy laws, the information may no longer be protected by Federal and Texas privacy law once it is disclosed to the recipient, and therefore, may be subject to re-disclosure by the recipient.
- I understand that I may revoke this authorization in writing at any time, however, I also understand that such a revocation will not have
  any effect on any information already used or disclosed by the UT Dallas/Callier Center before receiving my written notice of revocation.
- Unless otherwise revoked, I understand that the date or event upon which this authorization expires is 365 days from the date of signature.
- A copy of this release will have the same force as the original.
- If I am providing authorization for marketing purposes, I understand that UT Dallas/Callier Center may receive remuneration from a
  properly authorized business associate as a result of using or disclosing the patient's PHI.
- I may inspect and receive a copy of the information to be used and disclosed pursuant to this Authorization form.
   (Texas law establishes nominal fees for copy charges of medical records)

SIGNATURE OF PATIENT OR SURROGATE DECISION MAKER	DATE
PRINTED NAME OF PATIENT	
PRINTED NAME OF SURROGATE DECISION MAKER (If applicable)	



# **Patient Communication Preferences**

Please read carefully. The purpose of this document is to protect your privacy.

To protect your privacy and comply with HIPAA (Health Insurance Portability and Accountability Act) regulations, Callier Center wants you to know all the ways we might communicate with you and ensure you understand your right to request communications restrictions. We will say "yes" to all reasonable requests to restrict communication but may still use your information to help improve your care, run our practice, or contact you when necessary. Please see our Notice of Privacy Practices for more information at calliercenter.utdallas.edu.

As a patient of Callier Center, you:

- have access to a secure online patient portal and will be notified by email when you have a new visit summary, document, or message from your provider.
- will be sent appointment reminders via text message.
- may receive voicemail with appointment instructions or for Callier to run our healthcare operations.

You may opt out of any of these communications by selecting the options below.

Secure Access to my Electronic Health Record and	Provider Messaging via the Patient Portal
Check here if you do <u>NOT</u> want access to your patient primmediate access to health records and patient documents.	
Patient Appointment Reminde	ers via Text Message
<b>Text Messaging is required to receive appointment reminders</b> "stop" to an appointment reminder or,	s. Patients may opt-out anytime by responding
Check here if you do <b>NOT</b> want appointment reminder	s via text message.
Communication via th	e Telephone
Detailed messages may be left on my voicemail at this phone n	number
Check here if you do <u>NOT</u> want detailed voicemail mes	sages left on your phone. We may still leave a
voicemail without patient information to help run our operation	ons.
Patient Name (please print)	Patient Date of Birth
Patient Signature	Date
Parent (child under 18 years) or Guardian Name (please print)	Parent or Guardian Signature

#### **IMPORTANT NOTICE**



## Fee, Collection & Appointment Policy

Thank you for choosing UT Dallas Callier Center! We are committed to providing you with the best possible care.

	FFFS	
	1223	
L		

#### I understand that:

- There is a \$25 service charge for any check returned by my bank and, once notified, patients will have 10 days to make full payment by cash, credit card, cashier's check or money order
  Failure to comply will result in refusal by the Center to accept future personal checks
- Missed or canceled appointments with less than 24 hours' notice will be subject to a \$50 fee
   Insurance does not pay for canceled appointment fees
- If patients require additional provider consultation by phone or email lasting over 10 minutes, and outside of a scheduled appointment time, patients will be billed at a rate of \$25 per 10-minute increments.
  You will be informed when such charges apply
- Patients arriving late may have to be rescheduled and are subject to the late cancelation fee

# COLLECTION POLICY

#### I understand that:

- Payment for all services is required at the time of service
- Patients are responsible for payment of outstanding claims over 90 days old
   If insurance denies payment, you will be required to pay the full balance of your account.
- Past due accounts will be referred to a collection agency, and services will be immediately terminated

# APPOINTMENT POLICY

#### I understand that:

- Patients will not be seen until all required paperwork is completed
- New patients should arrive 20 minutes before their scheduled appointment to complete necessary paperwork
- If I have been referred to the Center by an agency, school, or other third party that has agreed to pay for my services, a written referral is required prior to or at the time of my appointment; otherwise, I am responsible for payment of services.
- The Center will file insurance claims with commercial insurance companies and Medicaid carriers we are contracted with for services. Some insurance companies require a doctor's referral and preauthorization which does not guarantee payment.
  - We strongly recommend that you contact your insurance carrier to verify your personal benefits.
- When possible, we recommend case history paperwork be returned five days prior to the appointment to help your provider plan for your evaluation and request any additional information in advance.

PATIENT ACKNOWLEDGEMEN	NT	
I have read and understand the Fee, Collection and Appointment Policy of the UT Dallas Callier Center.		
SIGNATURE OF PATIENT OR SURROGATE DECISION MAKER	DATE	
PRINTED NAME OF PATIENT	DATE OF BIRTH (PATIENT)	
PRINTED NAME OF SURROGATE DECISION MAKER (If applicable)		

# PLEASE READ CAREFULLY AUTHORIZATION FORM

Benefit Release Information: I authorize Callier Center for Communication Disorders to release any information



Initial each section and sign at the bottom of this form to authorize Callier for the following:

necessary to my insurance carrier and/or their agents in order to determine benefits payable for related services. I authorize the payment of medical benefits for these services to be paid directly to Callier Center for Communication Disorders. I authorize the release of all clinical information to my referring physician and primary care physician so that he or she can be updated on my condition and the care I receive here. Initials: \_\_\_\_ Authorization of Treatment: I authorize Callier Center for Communication Disorders to provide diagnosis and/or treatment to myself or to (my legal dependent). I understand I have the right to refuse medical services at any time. I further understand no guarantees have been made by any representative of Callier Center for Communication Disorders as to the outcome of this service. Initials: \_\_\_\_\_ Covered Health Care Operations: I understand that as part of the Center's health care operations, The University of Dallas Callier Center for Communication Disorders provides training in which students and trainees learn under supervision to practice or improve their skills as health care providers. (45 CFR § 164.501) Initials: PRINTED NAME OF PATIENT PATIENT DATE OF BIRTH PRINTED NAME OF SURROGATE DECISION MAKER (If applicable) RELATIONSHIP SIGNATURE OF PATIENT OR SURROGATE DECISION MAKER DATE Optional and intended for families whose children are transported by others: Authorization for Transportation: I authorize the following person(s) permission to transport my child to and from Callier for patient services. NAME OF AUTHORIZED PERSON DRIVERS LICENSE INFORMATION (STATE AND #) NAME OF AUTHORIZED PERSON DRIVERS LICENSE INFORMATION (STATE AND #) I authorize UT Dallas Callier Center employees to discuss services with persons providing transportation. Initials: \_\_\_\_\_

EMPLOYEE SIGNATURE



# **ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

PATIENT ACKNOWLED	GEMENT
I have had the opportunity to receive and/or review a cop Practices - located on the Callier Center website at https:/ patient confidential information will be used, disclosed, ar at any Callier Center location.	/calliercenter.utdallas.edu/ to learn how
PRINTED NAME OF PATIENT	PATIENT DATE OF BIRTH
PRINTED NAME GUARDIAN (If applicable)	RELATIONSHIP
SIGNATURE OF PATIENT OR GUARDIAN	DATE
FOR OFFICE USE O  We attempted to obtain written acknowledgement of receipt o but could not because:	
Individual Refused to Sign Communication Barrier Care Provided was Emergent	
Other	
EMPLOYEE	DATE